Jobs, Skills and Education FUTURE OF JOBS



WHO IS BEING EDUCATED FOR THE FUTURE ECONOMY? (Probably Not You!)



JOBS AT RISK OF AUTOMATION

POSITION	PROBABILITY OF AUTOMATION	
Loan officers	98%	
Receptionists/clerks	96%	
Paralegals/legal assistants	94%	
Retail salespersons	92%	
Taxi drivers/chauffeurs	89%	
Security guards	84%	
Cooks/fast food	81%	
Bartenders	77%	
Personal financial advisers	58%	
Computer programmers	48%	
Reporters/correspondents	11%	
Musicians/singers	7.4%	
Lawyers	3.5%	
Elementary school teachers	0.4%	
Physicians/surgeons	0.4%	

Scenario in India

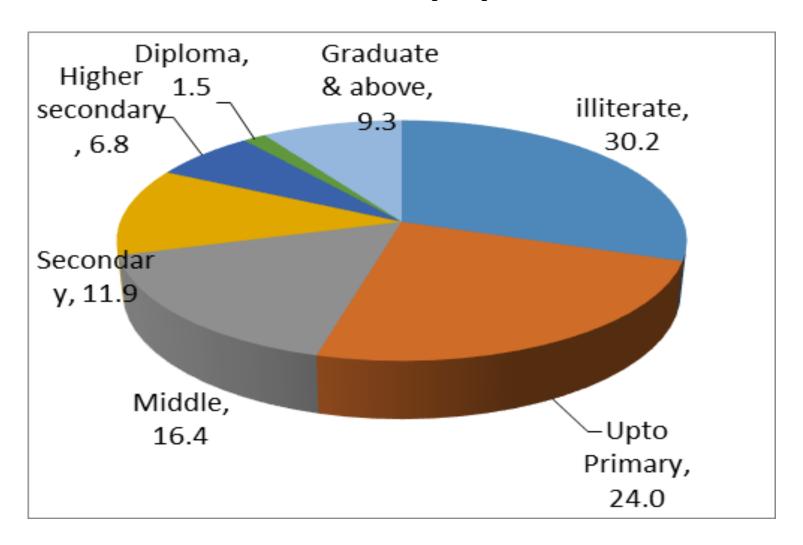
India: Youngest workforce in world with median age of 27 years. vis a vis China's 37 years.

Largest Human Resource Capital of the world.

Age Above	1971	2011	2022
0-14 yrs.	42.1%	30.7%	24.5%
15-59 Yrs.	52.8%	60.3%	65.9%
60 & above yrs.	5.2%	8.9%	10.3%

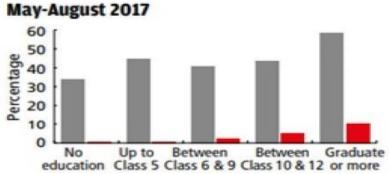
High ratio of working to dependent population- Demographic Dividend

Education Profile of Labour Force in India (%)



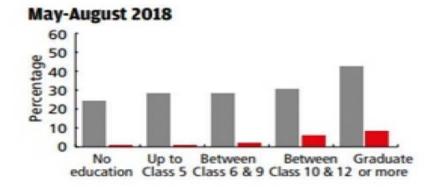
Educated most unemployed | Unemployment rate among graduates was 13.17 per cent in September-December 2018, up from 10.39 per cent in May-August 2017



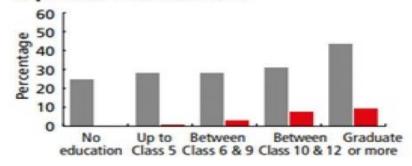


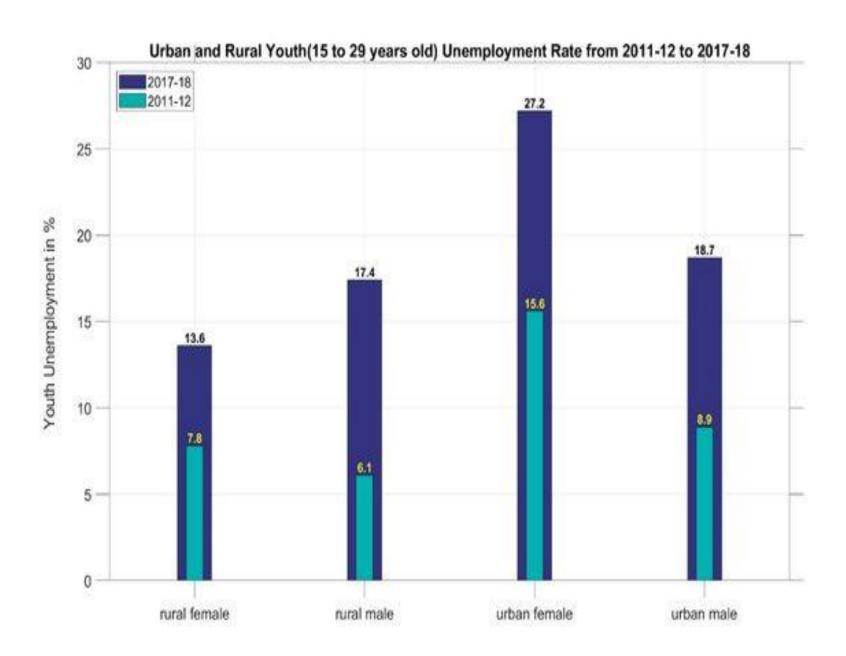


September-December 2017 60 50 40 30 10 No Up to Between Between Graduate education Class 5 Class 6 & 9 Class 10 & 12 or more

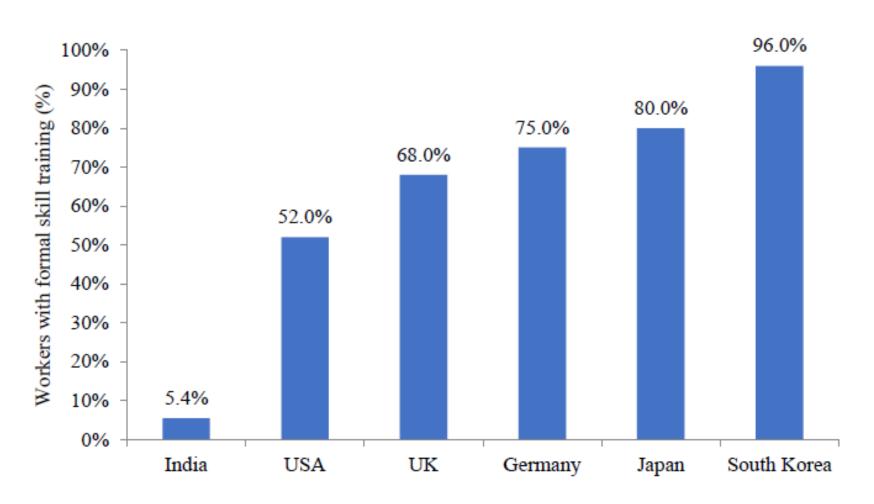


September-December 2018





Workforce that has undergone formal skill training

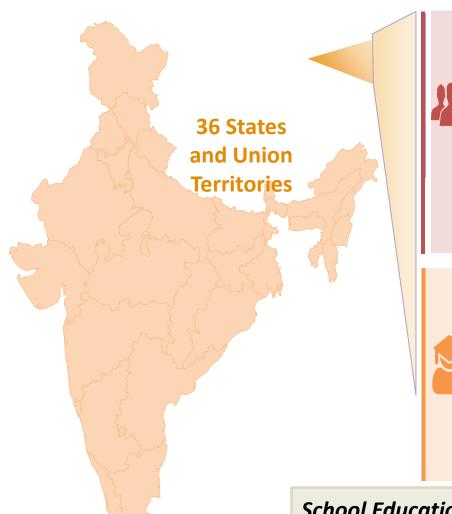


Source: National Skill Development Policy

India's Education and Skill Development Structure Grade Academic **Technical** Vocational Age **Doctorate Programs** Scientist 24-26 Engineers/ Masters Programs Technologists Advanced training Institutes 22-23 Technicians Central training Institutes Foreign Training Institutes University (Undergraduate) Engineering 19-21 3-4 years degree colleges Craftsman DGET Apprenticeship certificate Craftsman 2-4 years certificate (1-2 years) Senior Secondary Board **Polytechnics** 17-18 11-12 Exam Certificate 3 years diploma General Secondary Board Vocational 15-16 **Exam Certificate** Secondary Workers without **Elementary Education Certificate** 6-14 1-8 specific skills



Overview of India's Education Sector



Rapidly growing economy with a very young population...



- Population: 1.32 BN¹, with ~54% of the population below 25 years of age²
- GDP: 7th highest in the world with a 7.1% growth rate³
- Average per capita income: USD ~6,500 (PPP)³
- Literacy Rate: 73%⁴



...with the world's largest school education system

- 1.52 MN schools⁵
- 260 MN students (~200 MN students enrolled in elementary grades)⁵
- 8.7 MN teachers⁵

School Education is a concurrent subject with joint responsibility of the Centre and the State government

^{1.} World Bank (2016); 2. Census of India 3. World Bank (2016); 4. MHRD Educational:

India's Education Story: What has happened?

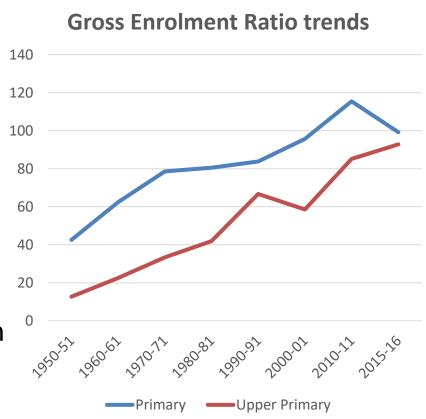
There has been significant improvement in enrolment and key inputs over the last few decades

Enrolment:

Increasing enrolment with ~99% Gross Enrolment Ratio (GER) at primary level and ~93% upper primary GER (2015-16)¹

Human Resource:

Pupil-Teacher Ratio reduced from **36** in 2005-06 to **24** in 2015-16²

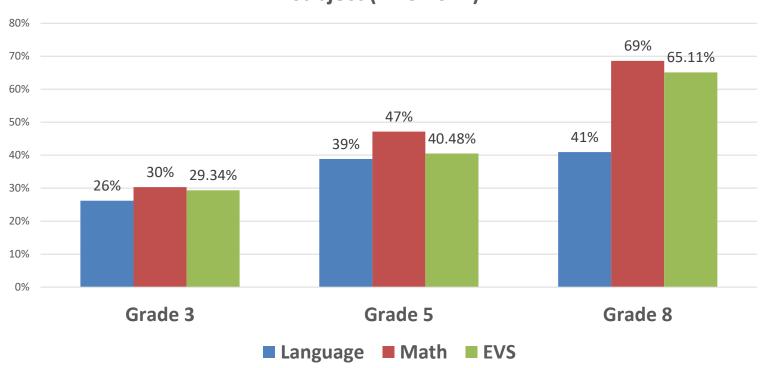


^{1.} The Gross Enrolment Ratio (GER) for a class-group is the ratio of the number of persons in t' of persons in the corresponding official age-group. Source: 1.MHRD Educational Statistics at a 2. U-DISE 2015-16

India's Education Story: Learning outcomes?

According to NAS 2017 results, a significant % of students are scoring <50% marks





New Education Policy 2019-I

- Early childhood care and education (ECCE) as part of the Foundational stage of schooling.
- Creating School Complexes to share resources
- Teacher Management Not to be deployed for non-teaching activities during school hours
- Curriculum & Pedagogy-
 - Reduce curriculum content to enhance essential learning and critical thinking; Flexibility in course choices
- National Mission on Education through ICT
- Education Management Policymaking,
 Operations and Regulation to be separated

New Education Policy 2019-II

- Multiple exit and entry options for students from secondary stage till UG/PG/Research
- Integration of vocational education in all educational institutions
- Integrate humanities and arts with Science, Technology, Engineering, and Mathematics
- Institutional Framework for Education
 - National Education Commission(NEC) with PM as Chair
- Focus on high-quality research
 - National Research Foundation
- Central Educational Statistics Division (CESD) as an independent autonomous entity within NIEPA

Groups Discussions at Kevadia

- Future of Jobs
- Rethinking Education
- 4th Industrial Revolution Skills
- Re-engineering government